

COLORADO • MONTANA •  
WYOMING BANKERS  
ASSOCIATIONS

**BANKER REGISTRATION**

**2010 TRI-STATE  
BANKERS SUMMIT**

JACKSON LAKE LODGE • MORAN, WYOMING  
JUNE 13-15, 2010



**BANKERS...**

**Ascending to the Summit**

**AGENDA**

**Registration**

Please complete the “Banker Registration Form” included in this packet for you and your spouse/guest and return to the **Montana Bankers Association** (Fax 406.443.7850) by **Friday, May 14**. Registrations received by April 1 will receive a \$50 discount.

\*Payment is due in full by credit card at time of registration for all forms received within 30 days of the Summit.

**Cancellation Policy**

A \$150 fee will be charged for all cancellations after Friday, May 14. There will be no refunds after Friday, May 28; however, a substitute participant may attend if notification is provided prior to the Summit.

**Questions**

**Colorado:**  
Amanda Rogowski at  
amanda@coloradobankers.org

**Montana:**  
Jason Wood at  
jason@montanabankers.com

**Wyoming:**  
Cheryl Johnston at  
cheryl@wyomingbankers.com

**SATURDAY, JUNE 12**

3:00 p.m. – 5:00 p.m. Registration

**SUNDAY, JUNE 13**

7:00 a.m. – 8:00 p.m. Registration  
 7:30 a.m. – 8:30 a.m. Golf Continental Breakfast  
 8:30 a.m. – 4:00 p.m. Golf Scramble  
 9:00 a.m. Scenic Float Trip with Lunch  
 5:00 p.m. – 7:00 p.m. Opening Reception

**MONDAY, JUNE 14**

7:00 a.m. – 6:00 p.m. Registration  
 7:15 a.m. – 8:30 a.m. Breakfast Buffet  
 8:00 a.m. – 11:00 a.m. Exhibitor Set-Up  
 8:45 a.m. – 9:00 a.m. Opening Ceremonies  
 9:00 a.m. – Noon Business Session  
 9:45 a.m. – 10:00 a.m. Break  
 Noon – 2:00 p.m. Lunch Buffet in Exhibitor Hall  
 2:00 p.m. – 3:00 p.m. Business Session  
 3:00 p.m. – 3:30 p.m. Ice Cream Social in Exhibitor Hall  
 3:30 p.m. – 4:30 p.m. Business Session  
 5:30 p.m. – 7:00 p.m. Reception in Exhibitor Hall  
 7:00 p.m. – 9:00 p.m. Dinner  
 8:30 p.m. – 10:00 p.m. Exhibitor Teardown

**TUESDAY, JUNE 15**

7:30 a.m. – 9:00 a.m. Breakfast Buffet  
 8:45 a.m. – 10:00 a.m. Business Session  
 10:15 a.m. – Noon Individual State Banking Association Meeting  
 11:30 a.m. – 1:00 p.m. Farewell Lunch Buffet

See pages 4-6 for a detailed agenda



## HOTEL RESERVATIONS

This year's Summit will be held at the Jackson Lake Lodge in Grand Teton National Park. Enjoy the beauty and tranquility of the Tetons up close!

### Room Rates:

Non View Cottage \$224 (single and double occupancy)

Non View Patio Cottage \$239 (single and double occupancy)

Mountain View Cottage \$289 (single and double occupancy)

Mountain View Main Lodge Room \$319 (single and double occupancy)

The room block will be held until Tuesday, May 11 (rates apply for the dates of June 10-18, based on availability). Check-in is 4 p.m. and check out is 11 a.m.

### Reservations:

Phone: 800.628.9988.

Make reservation under the 2010 Tri-State CO/MT/WY Bankers Summit group to receive above rates. First and last night's deposit (room + tax) is required at time of reservation via check or credit card (Visa or MasterCard) when making reservations.

### Cancellation Policy:

As a reminder, guests may cancel or change their reservations up to 7 days prior to arrival. Any cancellations or changes made prior to 7 days from arrival will incur a \$30.00 processing fee. Cancellations within 7 days of arrival will forfeit their deposit.

Visit the Grand Teton Lodge Company at [www.gtlc.com](http://www.gtlc.com), on Facebook (Grand Teton Lodge Company) or Twitter (@Tetontales).

## Transportation to and from Jackson Hole Airport

### Airport Shuttle

- Cost is \$45 per person each way, \$90 round trip per person (plus tax)
- Reservations are needed in advance (not before April)
- For ticket information, call 307.733.3135 or visit [www.jacksonholealltrans.com](http://www.jacksonholealltrans.com).

### Car Service

- Taxi- Approximate cost is \$55 one way, visit [www.jacksonholeairport.com](http://www.jacksonholeairport.com) for a full list of taxi companies

### Rental Car

- Alamo- (800-327-9633), Avis (800-831-2847), Hertz (800-654-3131) and National (800-227-7368) rental car services are available at Jackson Hole Airport.

## Park Entrance Fee

There is a \$12 per person or \$25 per vehicle entrance fee into the park (good for 7 days). Visa and Mastercard are accepted.

## Suggested Attire

Suggested attire for the entire conference, including meetings and evening functions, is "business casual," unless otherwise noted.

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3:00 p.m. – 5:00 p.m.      **Registration**

**SUNDAY, JUNE 13**

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 7:30 a.m. – 8:30 a.m.      **Golf Continental Breakfast**  
 8:30 a.m. – 4:00 p.m.      **Golf Scramble**  
 9:00 a.m.                      **Scenic Float Trip with Lunch**  
 5:00 p.m. – 7:00 p.m.      **Opening Reception**

**MONDAY, JUNE 14**

7:00 a.m. – 6:00 p.m.      **Registration**  
 7:15 a.m. – 8:30 a.m.      **Breakfast Buffet**  
 8:00 a.m. – 11:00 a.m.      **Exhibitor Set-Up**  
 8:45 a.m. – 9:00 a.m.      **Opening Ceremonies**  
 9:00 a.m. – Noon              **Business Session**  
 9:00 a.m. – 9:45 a.m.      ***Economic Outlook and Monetary Policy Challenges***

**Tom Hoenig**  
*President & CEO – Federal Reserve Bank Kansas City*

President and Chief Executive Officer of the Federal Reserve Bank of Kansas City and a member of the System's Federal Open Market Committee, the key body with authority over national monetary policy. He currently serves as chairman of the Federal Reserve Conference of Presidents - Committee on Regulation, Bank Supervision and Legislation. Mr. Hoenig holds that rare ability to explain complex issues in simple terms. He has served as an instructor of economics at the University of Missouri-Kansas City and lectured on the U.S. banking and regulatory system for the People's Bank of China. Dr. Hoenig is a member of the Board of Trustees of the Ewing Marion Kauffman Foundation and serves on the boards of directors of Midwest Research Institute and Union Station.



9:45 a.m. – 10:00 a.m.      **Break**  
 10:00 a.m. – 11:00 a.m.      ***FDIC Reserves & Recapitalization***

**Bert Ely**  
*Owner and Consultant – Ely and Company, Inc.*

Bert Ely has consulted on deposit insurance and banking structure issues since 1981. In 1986, he became an early predictor of the S&L crisis and a taxpayer bailout of the FSLIC. In 1991, he was the first person to correctly predict the non-crisis in commercial banking. Bert continuously monitors conditions in the banking industry as well as monetary policy. In recent years, he has focused increased attention on the GSEs, notably Fannie Mae, Freddie Mac, and the Farm Credit System. He co-authored a monograph on how to privatize the three housing-finance GSEs. Currently, Bert is focusing his attention on banking problems, the crisis in housing, housing finance and the entire U.S. financial system, and the resolution of the Fannie and Freddie conservatorships.



**MONDAY, JUNE 14 CONTINUED**

11:00 a.m. – Noon

***ABA Speaker & State Association Chairmen Panel***



***Kell Kelly***

***Vice Chairman – American Bankers Association***

Kell is president and CEO of SpiritBank in Bristow, Oklahoma. During his 25 year tenure, SpiritBank has grown from a \$40 million institution to assets exceeding \$1 billion with 18 branches in 12 markets. Kell is a former chairman of the ABA Community Bankers Council and a member of the ABA Government Relations Council. He was chairman of the Oklahoma Bankers Association in 2003 – 2004, and was elected ABA Vice Chairman at ABA’s convention in October, 2009.

Noon – 2:00 p.m.

**Lunch Buffet - Exhibitor Hall**

2:00 p.m. – 3:00 p.m.

**Business Session**

2:00 p.m. – 3:00 p.m.

***Economic/Credit Market Outlook***

***Jim DeMassi***

***Managing Director & Chief Fixed Income Strategist – Stifel Nicolaus Capital Markets***

Jim DeMassi manages the Fixed Income Research and Strategy Group for Stifel Nicolaus Capital Markets. The Research and Strategy Group provides portfolio analysis, market insight, and portfolio management advice to a wide range of institutional investors, including depositories, insurance companies, money managers, and public funds. Jim authors Macro Fixed Income Perspectives, a quarterly publication that offers commentary on the economy, monetary policy, and credit markets. He is also the editor of the monthly Bank Investor and Alpha Advisor strategy reports. Jim is a contributing columnist for Community Banker magazine and is a frequent speaker at investment seminars and banking conferences. Jim has appeared on CNBC and Bloomberg Television, and his views on the bond market are regularly quoted in the financial press.

3:00 p.m. – 3:30 p.m.

**Ice Cream Social - Exhibitor Hall**

3:30 p.m. – 4:30 p.m.

**Business Session**

3:30 p.m. – 4:30 p.m.

***Dual Banking***

***Neil Milner***

***President and CEO- Conference of State Bank Supervisors, Inc.***

Neil Milner, CAE, has been President and CEO of the Conference of State Bank Supervisors, Inc. since October 1996. Previously, he was executive vice president and CEO of the Iowa Bankers Association, a position he had held since 1972. Neil began his banking association career as deputy manager and public relations director for the Ohio Bankers Association, and later served as executive manager of the South Dakota Bankers Association. He currently serves as chairman for the Jump\$tart organization. He also served as the treasurer for Jump\$tart. He is past chairman of the Graduate School of Banking in Madison Wisconsin, and a former member of the American Bankers Association Board of Directors and Government Relations Administrative Committee.



5:30 p.m. - 7:00 p.m.

**Reception- Exhibitor Hall**

7:00 p.m. - 9:00 p.m.

**Dinner**

## DETAILED AGENDA

### TUESDAY, JUNE 15

7:30 a.m. – 9:00 a.m.  
8:45 a.m. – 10:00 a.m.  
8:45 a.m. – 10:00 a.m.

**Breakfast Buffet**  
**Business Session**  
**Banking Regulatory Panel (CO, MT, WY Commissioners)**

**Annie Goodwin**

**Commissioner—Montana Division of Banking**

Annie Goodwin brings 12 years of legal experience, an exceptionally strong background in banking law and a sound understanding of Montana's diverse financial system to the position. For over a decade she has been the legal counsel to Montana Department of Banking and Financial Institutions Division and to the State Banking Board. Goodwin also was instrumental in the Foreign Capital Depository rule making process and guiding the Division and State Banking Board through a labyrinth of legal issues.

**Jeffery C. Vogel**

**Commissioner—Wyoming Division of Banking**

Jeff Vogel heads the Division of Banking in the Department of Audit. He was the Deputy Banking Commissioner at the time of his appointment and brings more than 25 years of regulatory experience to the Commissioner's position. Prior to becoming a bank examiner, Mr. Vogel worked for the Wyoming State Examiner as a Public Funds auditor and a Wyoming oil and gas exploration and development company as an accountant.



10:15 a.m. – Noon  
11:30 a.m. – 1:00 p.m.

**Individual State Banking Association Meetings**  
**Farewell Lunch Buffet**

## OPTIONAL ACTIVITIES

**Participants must pre-register for all optional activities. Space is limited. Sign up early!**

### GOLF SCRAMBLE

### SUNDAY, JUNE 13

Jackson Hole Golf & Tennis Club

7:30 a.m. – 8:30 a.m. **Continental Breakfast**  
8:30 a.m. **Shotgun Start**

**Cost is \$165 per person**

Transportation is on your own. JHGT is approx. 33 miles (1 hour drive) from the Lodge, please plan accordingly.

Participation in this year's golf scramble will allow you the opportunity to meet with the attendees in a relaxed and beautiful setting. The shotgun start will begin at 8:30 a.m. Breakfast and refreshments will be served to all golf participants and prizes will be awarded at Monday's Reception.



### SCENIC FLOAT TRIP

### SUNDAY, JUNE 13



**Luncheon Float Trip (approx. 4 hours)**

8:30 a.m. **Meet in Hotel Lobby**

9:00 a.m. **Luncheon Float Trip Begins**

**Cost is \$100 per adult/ \$75 per child (ages 6-11)**

The Luncheon Float Trip includes roundtrip transportation, a 10-mile scenic float that winds through Grand Teton National Park and lunch. While onboard the boat, your guide will provide an informative area interpretation including information about geology, flora and fauna of the park. A traditional American cook-out lunch including hamburgers, hot dogs and accompaniments awaits you at our private meal-site on the banks of the Snake River following your river float.

**Please note that this year's optional activities are scheduled before regularly scheduled conference events. Make your travel plans accordingly.**



# 2010 TRI-STATE BANKERS SUMMIT BANKER REGISTRATION FORM

JACKSON LAKE LODGE • MORAN, WYOMING  
JUNE 13-15, 2010

Name: \_\_\_\_\_ Name for Badge: \_\_\_\_\_  
 Company: \_\_\_\_\_ Phone: \_\_\_\_\_  
 Street Address: \_\_\_\_\_ Fax: \_\_\_\_\_  
 City, State, Zip: \_\_\_\_\_ Email: \_\_\_\_\_  
 Spouse/Guest: \_\_\_\_\_ Name for Badge: \_\_\_\_\_

**Type of Registration:**

_____ Full Registration (Member)*	\$699
_____ Full Registration (Non-Member)	\$899
_____ Full Spouse/Guest	\$375

\*EARLY BIRD SPECIAL - Receive \$50 off for registering by April 1

**Meal Functions**

Please indicate the meals you will be attending to allow accurate meal counts.  
 Please note: All meals below are included as listed in the full delegate and spouse/guest registration.

<b>SUNDAY:</b>	Opening Reception	<input type="checkbox"/> Self	<input type="checkbox"/> Spouse/Guest
<b>MONDAY:</b>	Breakfast Buffet	<input type="checkbox"/> Self	<input type="checkbox"/> Spouse/Guest
	Lunch	<input type="checkbox"/> Self	<input type="checkbox"/> Spouse/Guest
	Reception/ Dinner	<input type="checkbox"/> Self	<input type="checkbox"/> Spouse/Guest
<b>TUESDAY:</b>	Breakfast Buffet	<input type="checkbox"/> Self	<input type="checkbox"/> Spouse/Guest
	Farewell Lunch	<input type="checkbox"/> Self	<input type="checkbox"/> Spouse/Guest

**OPTIONAL ACTIVITIES – Must pre-register for optional activities. Space is limited!** - (No refund for cancellations made after May 14)

**Golf Scramble (Sunday, June 13)**

Name(s): \_\_\_\_\_ Handicap \_\_\_\_\_  
 Name(s): \_\_\_\_\_ Handicap \_\_\_\_\_ # \_\_\_\_\_ @\$165 ea \$ \_\_\_\_\_

**Scenic Float Trip with Lunch (Sunday, June 13)**

Name(s): \_\_\_\_\_ # \_\_\_\_\_ Adult @\$100 ea \$ \_\_\_\_\_  
 Name(s): \_\_\_\_\_ # \_\_\_\_\_ Child (ages 6-11) @\$75 ea \$ \_\_\_\_\_

TOTAL DUE: \$ \_\_\_\_\_

**PLEASE REGISTER NO LATER THAN FRIDAY, MAY 14\***

Use only one form per registrant. For multiple registrants, please copy or request additional forms. A cancellation processing fee of \$150 will be charged for all cancellations made after Friday, May 14. No refunds on cancellations made after May 28. **\*Payment is due in full by credit card at time of registration for all forms received within 30 days of the Summit.**

**PAYMENT INFORMATION**

\_\_\_\_\_ Check Enclosed (Payable to MBA)      \_\_\_\_\_ Credit Card      \_\_\_\_\_ Please Invoice

Cardholder Name: \_\_\_\_\_ Signature: \_\_\_\_\_

Card Number: \_\_\_\_\_ Exp. Date: \_\_\_\_\_ Security Code: \_\_\_\_\_

**Send all registrations to:** Montana Bankers Association, One North Last Chance Gulch, Suite 4, Helena, MT 59601  
**FAX: 406.443.7850. (Please do not mail/fax to your state association.)**